

EXHIBIT “F”

August 31, 2024

New Way Machine Components, Inc.

50 McDonald Boulevard
Aston, PA 19014-3202 USA

Attention: Andrew J. Devitt

MATTER: 7062-a

INVOICE: 1482

DATE	DESCRIPTION	HOURS	AMOUNT	LAWYER
Apr-23-24	Second Telephone conference with Jen Maleski re: credit card was on track for termination	0.10	65.00	AJK
	Telephone conference with Greg Harris re: Fulton Bank / cash balance / A/R	0.20	130.00	AJK
	Review email from Hugh Ward re: Fulton Bank	0.10	65.00	AJK
	Telephone conference with Hugh Ward re: Fulton Bank	0.10	65.00	AJK
	Review email from Joel Shapiro & call with Jared Schaffstall re: Retention of Blank Rome as Special Counsel	0.20	130.00	AJK
	Review email from Jen Maleski & reply re: Interim Cash Collateral Order / Order to Maintain Existing Bank Account	0.20	130.00	AJK
	Review email from Jen Maleski & reply re: PNC Credit Card Agreement	0.10	65.00	AJK
	Review email from Jen Maleski re: PNC Proposed Credit Card Stipulation	0.90	585.00	AJK
	Review email from Nancy Miller & UST re: Subchapter V Reporting Requirements	0.50	325.00	AJK
	Draft & review email to Jared Schaffstall & Drew Devitt re: PNC credit card	0.10	65.00	AJK
	Draft & review email to Jen Maleski re: PNC / PNC Equipment Finance Loan Documents	0.30	195.00	AJK
	Review email from Jen Maleski & revised	0.80	520.00	AJK

	Order with comments to Interim Cash Collateral Order & Order Maintaining Bank Account			
	Draft & review additional revisions to Interim Cash Collateral Order	0.20	130.00	AJK
	Draft & review additional revisions to Order to Maintain Existing Bank Account	0.20	130.00	AJK
	Draft & review email to Jen Maleski re: further revised Interim Cash Collateral Order & Order Maintain Existing Bank Account	0.20	130.00	AJK
	Telephone conference with Jen Maleski re: Cash Collateral Motion / Existing Bank Account / First Day Hearings	0.50	325.00	AJK
Apr-24-24	Draft & review revised Interim Cash Collateral Order per Agreement with PNC Bank	0.40	260.00	AJK
	Draft & review email to Pam Blaylock re: Interim Cash Collateral Order with dates inserted / Budget attached	0.10	65.00	AJK
Apr-25-24	Telephone conference with Jen Maleski re: PNC Bank	0.40	260.00	AJK
	Review multiple emails from Jen Maleski & reply re: PNC Bank account	0.40	260.00	AJK
	Telephone conference with Jared Schaffstall re: PNC Bank	0.10	65.00	AJK
	Telephone conference with Jen Maleski re: PNC Bank account / Cash Collateral Budget	0.20	130.00	AJK
	Review email from Jen Maleski & forward to Jared Schaffstall, Greg Harris & Drew Devitt re: items returned by PNC	0.10	65.00	AJK
Apr-29-24	Review email from Jen Maleski & forward to client re: PNC Bank account balance amount	0.20	130.00	AJK
	Review email from Greg Harris & reply re: PNC Bank account	0.20	130.00	AJK
	Review email from Greg Harris & reply re: PNC Bank & alternative banks	0.20	130.00	AJK

	Review email from Jared Schaffstall re: auto debits to PNC account	0.20	130.00	AJK
	Draft & review email to Jen Maleski re: list of auto expense debits to PNC Operating Account / Cash Management Systems / payroll account	0.30	195.00	AJK
Apr-30-24	Review email from Greg Harris re: PNC Bank	0.10	65.00	AJK
	Review email from Jen Maleski & reply re: outstanding check (Child Support Services)	0.20	130.00	AJK
May-01-24	Review email from Jen Maleski re: PNC Bank account & ACH debits / auto expense debits	0.20	130.00	AJK
	Draft & review email to Greg Harris, Jared Schaffstall & Drew Devitt re: PNC Bank account	0.20	130.00	AJK
May-06-24	Review email from Jen Maleski & reply re: PNC Bank account & ACH debits & transfers to Fulton Bank account	0.20	130.00	AJK
May-07-24	Telephone conference with Greg Harris re: PNC Bank	0.10	65.00	AJK
May-10-24	Review email from Jen Maleski & reply re: PNC Bank	0.20	130.00	AJK
May-12-24	Review & revise PNC Bank Cash Collateral Stipulation	0.90	585.00	AJK
May-13-24	Review & revise Stipulation & Order Authorizing Debtor to Use Cash Collateral & Provide Adequate Protection	3.20	2,080.00	AJK
May-14-24	Draft & review email to Greg Harris & Jared Schaffstall & reply re: PNC debt of adequate protection payment	0.10	65.00	AJK
	Draft & review email to Jen Maleski & reply re: additional documents / PNC adequate protection payment	0.20	130.00	AJK
	Draft & review email to Jared Schaffstall re: PNC Line of Credit / adequate protection	0.10	65.00	AJK
	Draft & review email to Jen Maleski re: interest payment on Line of Credit (@ contract rate)	0.10	65.00	AJK

	Draft & review email to Greg Harris & Jared Schaffstall re: ask Gary Best for PNC interest amount (@ contract rate)	0.10	65.00	AJK
	Telephone conference with Jen Maleski re: Stipulation with PNC for Use of Cash Collateral	0.70	455.00	AJK
	Telephone conference with Greg Harris re: updated Cash Collateral Budget through 6/30/24	0.20	130.00	AJK
	Review of additional PNC loan documents provided by bank	0.80	520.00	AJK
	Draft & review additional revisions to Stipulation to Use Cash Collateral	2.40	1,560.00	AJK
	Review of RMG comments to draft PNC Cash Collateral Stipulation	0.70	455.00	AJK
	Draft & review additional revisions to Cash Collateral Stipulation re: PNC Bank	0.70	455.00	AJK
	Draft & review email to Jen Maleski re: draft Cash Collateral Stipulation	0.10	65.00	AJK
	Draft & review email to Jared Schaffstall & Greg Harris re: draft Stipulation to Use Cash Collateral	0.10	65.00	AJK
May-15-24	Review email from Drew Devitt re: PNC Stipulation	0.20	130.00	AJK
	Review email from Greg Harris & attachments re: updated Cash Collateral Budget for period ending 6/16/24 & 6/30/24	0.80	520.00	AJK
	Telephone conference with Greg Harris & Mike Reich re: Cash Collateral Stipulation & revise Cash Collateral Budget through 6/16 & 6/30/24	0.50	325.00	AJK
	(2nd) Telephone conference with Greg Harris re: Cash Collateral Budget for next period	0.40	260.00	AJK
	Draft & review email to Jen Maleski & reply re: next Cash Collateral Hearing date	0.20	130.00	AJK
	Review email from Greg Harris & reply re: contract rate of interest on line of credit	0.20	130.00	AJK

	(3rd) Telephone conference with Greg Harris re: Budget for period ending 6/30/24	0.20	130.00	AJK
	Review email from Greg Harris re: revised draft Cash Collateral Budget period ending 6/30/24	0.50	325.00	AJK
May-16-24	Review email from Jen Maleski & reply re: updated Cash Collateral Budget through 6/30/24	0.20	130.00	AJK
May-20-24	Review of revised Cash Collateral Budget for period ending 6/30/24	0.20	130.00	AJK
	Telephone conference with Mike Reich re: draft MOR / revised Cash Collateral Budget for period ending 6/30/24	0.20	130.00	AJK
	Draft & review Second Interim Cash Collateral Order	0.60	390.00	AJK
	Draft & review email to Jen Maleski & reply re: Second Interim Cash Collateral Order / revised budget / Volpe-Koenig	0.30	195.00	AJK
	Draft & review email to Holly Miller re: proposed Second Interim Cash Collateral Order & Budget through 6/30/24	0.20	130.00	AJK
May-21-24	Draft & review email to Kacie Cartwright, Larry Kotler, Jen Maleski & Holly Miller re: Second Interim Cash Collateral Order & Budget agreed upon by PNC & Debtor	0.20	130.00	AJK
	Review email from Kacie Cartwright & reply re: questions regarding budget	0.20	130.00	AJK
	Draft & review Certification of Counsel regarding Motion to Use Cash Collateral & provide adequate protection	0.80	520.00	AJK
	Review email from Larry Kotler & reply re: Second Interim Cash Collateral Order	0.10	65.00	AJK
	Draft & review email to Pam Blaylock re: Certification of Counsel / Cash Collateral Hearing on 5/22/24	0.10	65.00	AJK
May-23-24	Review email from Greg Harris & reply re: May PNC Bank Statement at default rate of interest	0.20	130.00	AJK

	Review Second Interim Cash Collateral Order & continued hearing on 6/26/24 for further Use of Cash Collateral	0.20	130.00	AJK
	Review (2) emails from Greg Harris re: copies of Post-Petition PNC Bank loan statement	0.30	195.00	AJK
May-29-24	Further review & revisions to Cash Collateral Stipulation re: PNC Bank	4.50	2,925.00	AJK
May-30-24	Review email from Holly Miller & reply re: Cash Collateral Budget / Professional Fees	0.20	130.00	AJK
	Draft & review email to Greg Harris re: Cash Collateral Budget for period 7/1/24 to 12/31/24	0.20	130.00	AJK
	Review email from Greg Harris re: comments to revised Cash Collateral Stipulation	0.20	130.00	AJK
May-31-24	Draft & review email to Jen Maleski & reply re: revised Cash Collateral Stipulation	0.20	130.00	AJK
	Zoom meeting with Greg Harris, Mike Reich & RMG re: Cash Collateral Budget to Year End / Income Statement / Projections for Plan of Reorganization	1.80	1,170.00	AJK
Jun-10-24	Telephone conference with Greg Harris re: Cash Collateral Budget	0.20	130.00	AJK
	Review email from Jen Maleski & attached further revised Cash Collateral Budget	1.10	715.00	AJK
	Draft & review email to Drew Devitt, Jared Schaffstall & Greg Harris re: Cash Collateral / PNC Bank	0.30	195.00	AJK
	Review draft Cash Collateral Budget for period from 7/1/24 to 12/31/24 & provide comments	0.90	585.00	AJK
	Telephone conference with Greg Harris re: revised Cash Collateral Budget	0.40	260.00	AJK
	Review email from Greg Harris re: further revised Cash Collateral Budget (V 6)	0.30	195.00	AJK
Jun-11-24	Telephone conference with Greg Harris re: update on further revised Cash Collateral Budget	0.10	65.00	AJK

	Telephone conference with Drew Devitt re: Nick Hackett Proof of Claim / Settlement Discussions with PNC Bank	0.50	325.00	AJK
	Telephone conference with Greg Harris re: Settlement Discussions with PNC Bank	0.50	325.00	AJK
	Draft & review email to Jen Maleski re: Settlement Term Sheet / PNC Bank & Motion to Sell Certain Machinery & Furnishings / M. Zappos Sublease	0.20	130.00	AJK
	Review email from Mike Reich & reply re: draft Payment Schedule for PNC Settlement Term Sheet	0.20	130.00	AJK
	Draft & review email to Greg Harris re: comments to Payment Schedule for PNC Settlement Term Sheet	0.10	65.00	AJK
Jun-24-24	Draft & review proposed Order Approving Cash Collateral Stipulation & Grant of Adequate Protection	0.70	455.00	AJK
	Draft & review email to Jen Maleski & reply re: Proposed Order Approving Cash Collateral Stipulation with PNC Bank & Budget & authorization to attach /s/ signature & file	0.20	130.00	AJK
	Draft & review email to Kacie Cartwright & Holly Miller re: Proposed Order Approving Cash Collateral Stipulation between Debtor & PNC Bank	0.20	130.00	AJK
	Draft & review email to Mike Reich re: comments to PNC Bank loan balance projection	0.20	130.00	AJK
Jun-25-24	Review email from Mike Reich re: updated PNC Bank payment schedule	0.10	65.00	AJK
	Telephone conference with Jen Maleski re: Settlement Discussions	0.20	130.00	AJK
	Draft & review email to Jen Maleski re: Settlement Proposal / PNC Bank Treatment Under Plan	0.10	65.00	AJK
	Telephone conference with Jared Schaffstall re: Cash Collateral Hearing	0.20	130.00	AJK

Jun-26-24	Review email from Jen Maleski & reply re: Cash Collateral Stipulation	0.10	65.00	AJK
	Telephone conference with Greg Harris re: PNC Bank	0.20	130.00	AJK
Jun-28-24	Review Order Approving Cash Collateral Stipulation	0.10	65.00	AJK
Jul-01-24	Review email from Jen Maleski re: reply to Settlement Proposal	0.90	585.00	AJK
	Draft & review email to Drew Devitt, Jared Schaffstall & Greg Harris re: Settlement Discussions with PNC Bank	0.10	65.00	AJK
	Telephone conference with Greg Harris re: PNC Bank - Settlement Discussions	0.40	260.00	AJK
	Review email from Greg Harris re: spreadsheet with revised PNC Payment Schedules	0.30	195.00	AJK
	Telephone conference with Greg Harris re: alternative PNC Bank Payment Schedules	0.50	325.00	AJK
	Review email from Jared Schaffstall re: Settlement Discussions with PNC Bank	0.10	65.00	AJK
Jul-15-24	Draft & review email to Jen Maleski & reply re: PNC Bank	0.10	65.00	AJK
Jul-16-24	Review email from Greg Harris & reply with comments re: Cash Collateral Summary as of 7/15/24 & compare to prior weeks	0.50	325.00	AJK
Jul-17-24	Review email from Jen Maleski & reply re: PNC Bank	0.10	65.00	AJK
Jul-18-24	Review of offer to PNC & PNC reply re: call with Jen Maleski re: PNC Plan Treatment	0.50	325.00	AJK
	Telephone conference with Jen Maleski re: Hackett Settlement / Plan / PNC Bank	1.00	650.00	AJK
Jul-23-24	Review email from Greg Harris & reply re: PNC Bank	0.10	65.00	AJK
Jul-26-24	Telephone conference with Jared Schaffstall re: PNC Bank / operations / next steps	0.30	195.00	AJK

	Telephone conference with Greg Harris re: PNC Bank / Plan / Exhibits	0.60	390.00	AJK
	Telephone conference with Greg Harris re: PNC Bank	0.60	390.00	AJK
Aug-01-24	Telephone conference with Jen Maleski re: PNC Bank	0.20	130.00	AJK
Aug-06-24	Review email from Jen Maleski & reply re: PNC Bank / Plan	0.20	130.00	AJK
Aug-07-24	Draft & review email to Jen Maleski re: PNC Bank	0.10	65.00	AJK
	Telephone conference with Jen Maleski re: PNC Bank	0.20	130.00	AJK
Aug-08-24	Telephone conference with Jen Maleski re: PNC Bank	0.50	325.00	AJK
	Review email from Drew Devitt re: PNC Bank	0.40	260.00	AJK
	Review email from Jen Maleski re: PNC response to Plan	0.40	260.00	AJK
Aug-09-24	Draft & review email to Jared Schaffstall & Drew Devitt & reply re: PNC Bank	0.20	130.00	AJK
	Draft & review alternate options to resolve PNC Plan issues for discussion with client	3.80	2,470.00	AJK
Aug-12-24	Review email from Drew Devitt re: PNC Bank	0.20	130.00	AJK
	Draft & review email to Jen Maleski & reply re: PNC Bank	0.10	65.00	AJK
	Draft & review Settlement Proposal for PNC Bank	0.90	585.00	AJK
Aug-13-24	Review & revise Settlement Proposal for PNC Bank	1.50	975.00	AJK
	Telephone conference with Jen Maleski re: PNC Bank	0.50	325.00	AJK
	Telephone conference with Drew Devitt re: PNC Bank	0.30	195.00	AJK

	Draft & review revised Settlement Proposal for PNC Bank	0.90	585.00	AJK
	Telephone conference with Jen Maleski re: PNC Bank	0.40	260.00	AJK
Aug-15-24	Telephone conference with Greg Harris re: PNC Bank	0.30	195.00	AJK
Aug-16-24	Review email from Jen Maleski & reply re: PNC Bank	0.10	65.00	AJK
	Review of file re: Settlement Discussions with PNC Bank	0.50	325.00	AJK
	Telephone conference with Jen Maleski re: PNC Bank	0.50	325.00	AJK
	Review email from Jen Maleski re: PNC Bank Proposal	0.90	585.00	AJK
Aug-20-24	Telephone conference with Jared Schaffstall re: PNC Bank / Confirmation Hearing / Solicitation Procedures	0.50	325.00	AJK
Aug-21-24	Review email from Greg Harris & reply re: PNC Bank	0.20	130.00	AJK
Aug-23-24	Review & revise alternative Settlement Proposal for PNC Bank	0.80	520.00	AJK
Aug-26-24	Review of Cash Collateral Summary re: period ending 8/26/24 & since Petition Date	0.70	455.00	AJK
Aug-27-24	Review email from Greg Harris re: PNC Bank payments	0.20	130.00	AJK
	Review email from April Amoros re: PNC Bank payments	0.20	130.00	AJK
	Review email from April Amoros re: copies of PNC Bank Loan Statements	0.20	130.00	AJK
	Review of PNC Bank Cash Collateral Stipulation re: Agreement on payment of Term Loan	0.70	455.00	AJK
Aug-29-24	Telephone conference with Jared Schaffstall & Drew Devitt re: Plan / PNC	1.10	715.00	AJK

Apr-29-24	Research: case law re: adequate protection payments	2.00	600.00	ERS
	Research: case law reviewing Subchapter V filings & elections under 1111(b) for secured creditors	2.10	630.00	ERS
Apr-30-24	Research re: Subchapter V filings & elections under 1111(b) for secured creditors	2.60	780.00	ERS
	Research re: 11 USC 506- secured creditor claim determination	2.30	690.00	ERS
Jun-21-24	Draft & review Table outlining POC maturity dates & PDF page number	0.20	60.00	ERS
	Research re: PNC POC with respect to maturity dates	2.30	690.00	ERS
Jun-24-24	Review of POCs & additional edits to POC reference table re: maturity dates	0.50	150.00	ERS
	Research case law re: 11 USC 1191(D) & principal / interest payments	3.90	1,170.00	ERS
Apr-23-24	Review emails to/from J. Schaffstall re: PNC credit cards	0.10	55.00	RMG
	Review email to D. Devitt re: termination of Debtor's AmEx card	0.10	55.00	RMG
	Review emails to/from J. Maleski re: additional PNC loan documents required for revised Cash Collateral Stipulation & loan/collateral analysis	0.10	55.00	RMG
	Review & analyze additional PNC loan documents	0.40	220.00	RMG
May-14-24	Review & analysis of UCC-1 & UCC-3 filings by PNC Bank; confirm perfection issues	0.30	165.00	RMG
	Review , analyze & revise Stipulation with PNC Bank for Use of Cash Collateral	2.60	1,430.00	RMG
May-21-24	Review Certificate of Counsel re: consensual continuation of Cash Collateral; next scheduled hearing request	0.20	110.00	RMG
May-29-24	Review & analyze UCC-1 filings & Loan/Collateral analysis re: PNC	1.00	550.00	RMG

	Review , analyze & revise proposed Stipulation Authorizing Use of Cash Collateral	1.00	550.00	RMG
	Review & analyze proposed PNC Plan Treatment	0.30	165.00	RMG
Jun-24-24	Review, analyze & revise Proposed Order Approving Stipulation Authorizing Use of Cash Collateral	0.20	110.00	RMG
	Review, analyze & revise proposed Settlement Term Sheet for Plan Treatment of PNC Bank	0.60	330.00	RMG
Jul-01-24	Review & analysis of PNC loan analysis & PNC Bank response to Term Sheet for Plan Treatment	0.30	165.00	RMG
Aug-19-24	Review & analyze possible PNC Objection to Plan Treatment	0.40	220.00	RMG
Apr-23-24	Review of draft PNC Cash Collateral Stipulation	0.40	200.00	RWS
	Review of PNC revisions to Cash Collateral Order	0.10	50.00	RWS
	Review of PNC revisions to Bank Account Order	0.20	100.00	RWS
Jun-20-24	Review & revise draft PNC Term Sheet re: treatment of secured claim	0.80	400.00	RWS
Jul-01-24	Research re: PNC interest rate issues	1.70	850.00	RWS
Aug-13-24	Review of revised PNC Plan Proposal	0.20	100.00	RWS
	Totals	97.60	\$56,605.00	

FEE SUMMARY:

Lawyer	Hours	Effective Rate	Amount
Aris J. Karalis	70.70	\$650.00	\$45,955.00
Eric R. Schachter	15.90	\$300.00	\$4,770.00
Robert M. Greenbaum	7.60	\$550.00	\$4,180.00
Robert W. Seitzer	3.40	\$500.00	\$1,700.00

Balance Due Now

\$56,605.00